Morgan Stanley

Please Join Us for a Seminar on

Tax Strategies for business owners in the current environment

During this 30 minute session, we will discuss the recently passed legislation (Tax Cut and Jobs Act, Secure Act, Cares Act) and the way it should change your planning around your business tax strategies.

July 29, 2020 11:00 AM MST Zoom conference

Speaker(s): Robert Linskey , CFP

Wealth Mgmt Specialist Putnam Retail Management Hosted by:

Samantha Ediger, CFP Financial Advisor Vice President 6125 Sky Pond Drive Loveland, CO 80538 970-776-5505

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RSVP no later than July 24th: Samantha Ediger, CFP 970-776-5505 or

Cathy Dahlgren 970-776-5540 Upon registration you will receive details regarding how to log in to the secure zoom

conference

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